

www.chaileaseholding.com.tw

No. 362, Rueiguang Road., Neihu Dist., Taipei, Taiwan

Key People



Andre J.L. Koo Honorary Chairman Industry Experience: 25+ years MBA, Leonard N., Stern School of Business, NYU, USA



Fong-Long Chen Chairman Industry Experience: 47+ years Master of Business Administration, Sloan School of Management, MIT, USA



Wen-Cheng Chen Finance and Accounting Officer Industry Experience: 37+ years Bachelor of Economics, National Chung Hsing University

Ming-Ching Hou

President of Chailease Finance (Taiwan operation)

Industry Experience: 44+ years

Bachelor of Statistics.

National Cheng Kung University

Kuen-Ming Chen

President of Chailease International Finance

Industry Experience: 42+ years

Bachelor of Accounting,

National Chung Hsing University University

Ying-Chin Liao

Chief Strategy Officer

Industry Experience 18+ years

Ph. D. Program, Harvard University, USA

Board Members, 9 seats with 4 independent directors: Fong-Long Chen, Andre J.L. Koo, Chee Wee Goh, Hsiu Tze Cheng, Chih Yang Chen, Steven Jeremy Goodman (Independent), Ching-Shui Tsou (Independent), Casey K. Tung (Independent), Hong Tzer Yang (Independent)

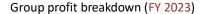
People

9,887 Sales Officer: 5,156 Credit Officer: 1,719

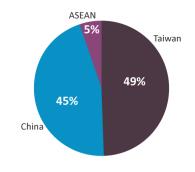


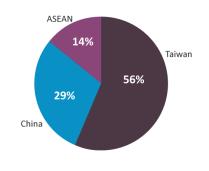
Financial Highlights

	FY 2023	FY 2022	FY 2021
Revenue (NT\$ Mn)	97,526	86,608	72,160
Total Assets (NT\$ Mn)	943,345	877,199	713,227
Net Profit (NT\$ Mn)	25,034	27,222	21,644
Retroactively Adjusted	14.85	16.50	13.54
EPS (NT\$)			
ROE (%)	17	24	24
Dividend Per Share (NT\$)	6.7	6.6	6.5



Group portfolio breakdown (FY 2023)





Core Products



Equipment and automobile Leasing



Installmen Sales



Account Receivable Financing



Loans/Project Finance

Outstanding Achievements

Best Taiwan Global Brands 2023

(MOEA& Interbrand) of US\$500 million Brand value

FTSE TWSE Taiwan 50 index (Effective March 19th, 2018)

Top 6%~20% in TWSE Corporate Governance 2023

AA rating from MSCI ESG Rating

Dow Jones Sustainability Indices (DJSI World & DJSI Emerging Markets)

Company Highlights

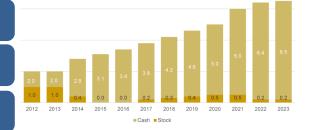
Leading Taiwan-based Finance Company

Over 47 Years of Experience & In-depth Knowledge Of SME Financing

Prudent Risk Management With Proved Track Records

Strong competitive position in the fast growing PRC leasing market

Dividend



Growth Strategy

Positioned as a Multi Financing Provider to SMEs

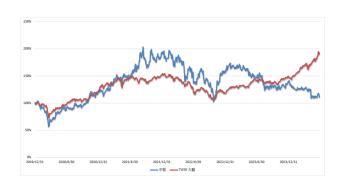
Taiwan Serves as a Product and HR Development Center

Steadily Increases Sources of Non-Interest Income

Auditors : KPMG

Depositary Bank : J.P.Morgan

Share Details & Market Cap.



- Listing Taiwan TWSE (Ticker: 5871)
- Market Cap: Approx NTD 259bn (as of 21 June 2024)



- GDR ISIN Code: US1574602058/US1574601068
- Common shares 1,614.6M; Preferred shares 150M

Our Markets



History Chailease Finance was established in 1977 Bangkok Grand Pacific lease public (BGPL) Asia Sermkij Leasing(ASK) was with core business of helping corporate was established and provides leasing and listed on the Stock Exchange of factoring services primarily to local SMEs. Thailand. acquiring production equipment. In 2014, ASK acquired BGPL as its Chailease International subsidiary. Finance(CIFC) formally established in Shanghai, was the first foreign company to acquire nationwide leasing license. ____ 1980 -**— 1989** — - 2003 - Chailease Credit Services specializes Chailease developed the first version of credit in installment sales. analysis model based on the Basel II standards. The company received Chailease Holding listed on Chailease Holding included in the Chailease Royal Leasing approval from the State Bank the Taiwan Stock Exchange MSCI Global Sustainability Indexes. PLC. was established as of Vietnam to established a on Dec 13th. a joint-venture between Chailease published the first CSR subsidiary in Ho Chi Minh City. Chailease and the Royal report, which was verified by Group in Cambodia. third-party reviewer BSI and given a GRI 3.1 A+ rating. - 2010 -- 2011 -- 2013 ---**— 2014 —** - 2016-- 2015 --2017Chailease Finance received the Chailease holding named a "best Entered into a joint venture Chailease Berjaya Finance 2010 Employee Friendly Work Employer" by Aon Hewitt, an with Berjaya Corporation to Corporation was estab-Environment award from the international human resource provide vehicle financing lished as a joint-venture between Chailease and the Council of Labor Affairs. and other related services Berjaya Group in the Philipin Malaysia. pines. 2018 _____ 2019--2020Honored by Taiwan Stock exchange to Inclusion in Don Jones Sustainability be ranked in the top 5% companies for Indices (World & Emerging Markets) Inclusion in FTSE and awarded as Industry Mover in Corporate Governance disclosure. TWSE Taiwan 50 Sustainability Yearbook index Inclusion in FTSE4Good Taiwan ESG Index 2021 2022 -- 2023 By the end of 2021, a total of 2,655 solar By end of 2023, a total of 3,716 solar Invested in EV charging station power plants with installed capacity totalbusiness and entered into the power plants with installed capacity totaling 1.36 GW. ing 918 MW (megawatts) electric vehicle market. MSCI ESG Ratings AA

CDP (Climate Change Management(B)